

NYAIP Rating Application

Part 2

Application Entry

The screenshot shows the NYAIP Quoting application window. At the top, there are fields for Quote # (17), Name (Woosey, Jason), and Quote Date (5/7/2002). A menu bar contains 'Main Menu', 'Convert Quote to Application' (circled in red), and 'Change Operator/Vehicle Information'. Below the menu bar are three tabs: 'Premium', 'Coverages and Limits', and 'Operator/Vehicle Information'. The 'Operator/Vehicle Information' tab is active, displaying two tables: 'Operators' and 'Usage'. The 'Operators' table has columns for Operator, Sex, AGE, Accident, and Rate Class. The 'Usage' table has columns for Operator and Usage. Below these tables is a 'Vehicles' table with columns for Veh #, Year, Make, Model Body Style, Coverage, and Symbol. At the bottom right, there are '<< Back' and 'Finish' buttons.

Operator	Sex	AGE	Accident	Rate Class
1	M	33	Yes	1A
2	F	34	No	1A

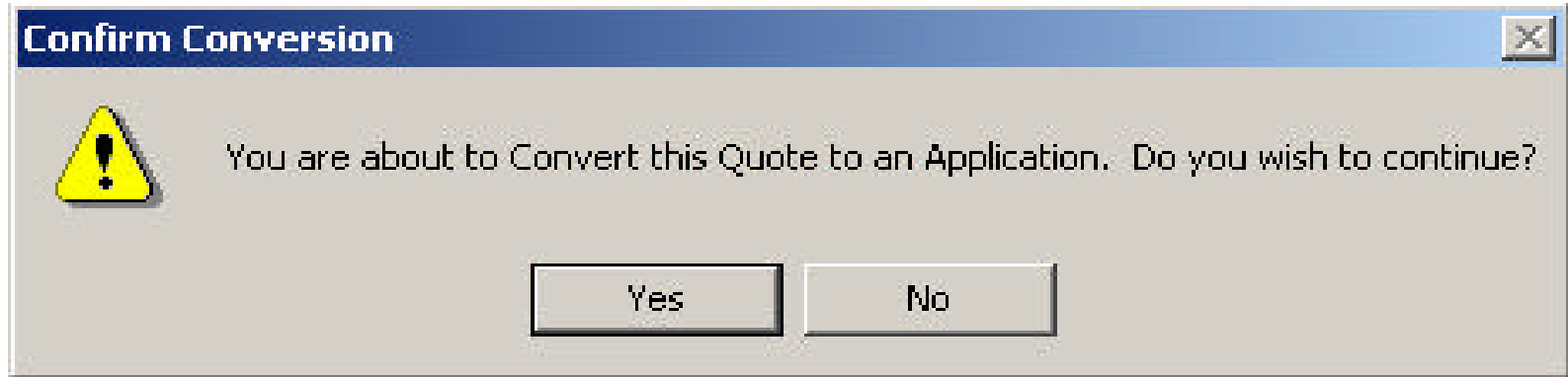
Operator	Usage
1	100
2	0
1	0
2	100

Veh #	Year	Make	Model Body Style	Coverage	Symbol
1	1998	Chevy	K-5 Blazer	F	11
2	1992	12	12	F	12

Applications can be created after the quote information has been entered, by clicking the Convert Quote to Application button on the NYAIP Quoting form.

-Click Next to continue.

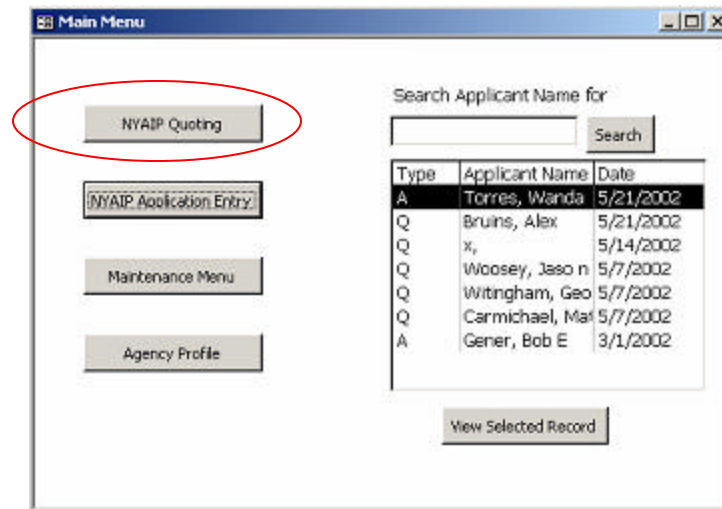
Application Entry



When converting from the NYAIP Quoting form, a confirmation message appears.

-Click Yes to continue or No to cancel.

Application Entry



Applications can also be created directly from the application Main screen.

-Click Next to continue.

Application Entry

Application Entry

File # 29 DBA # 0 Application Date: 5/21/2002 Torres, Wanda Main Menu Upload to PASS

Applicant Information Prior Coverage Coverages and Limits Vehicles Operators Premium Financing NYAIP

Last Name: Torres Territory #: 13
First Name: Wanda MI: Garage Address
SS #: 077-77-0077 Address: 364 Elm street
Co-Applicant: Copy Address >>
SS #: City: ALBANY
Address 1: 364 Elm street State: NY Zip: 12295-3456
City: ALBANY
State: NY Zip: 12295-3456
County: Albany
Home Phone: (518) 345-6789
Work Phone: (518) 664-5936
Employer: Marlin Industries, Inc.
Employer Addr: 14 Main Drive Albany, NY
Occupation: Secretary

Former Address
Address:
City:
State: Zip:

Change # of Vehicles/Operators

Next >>

Either method leads to the Application Entry form which consists of the main area at the top of the form, and eight separate tabs. In this example, the Application Entry tab is shown, and is the default when the form opens.

-Click Next to continue.

Application Entry

The screenshot displays the 'Application Entry' software interface. At the top, there are fields for 'File #' (29), 'DBA #' (0), 'Application Date:' (5/21/2002), and 'Torres, Wanda'. There are also buttons for 'Main Menu' and 'Upload to PASS'. Below this is a navigation bar with tabs: 'Applicant Information', 'Prior Coverage' (highlighted with a red circle), 'Coverages and Limits', 'Vehicles', 'Operators', 'Premium', 'Financing', and 'NYAIP'. The main content area contains the following fields and options:

- Prior Coverage:
- Last Carrier:
- Policy Number:
- Expiration Date:
- Prior Coverage thru Plan?
- 3-Year Assignment Completed?
- Reason Terminated:
- Other Vehicles Owned in Hhold?
- Carrier:
- Policy Number:

At the bottom right, there are two buttons: '<< Back' and 'Next >>'.

The Prior Coverage tab, records information about the applicant's prior coverage.

-Click Next to continue.

Application Entry

The screenshot displays the 'Application Entry' software interface. At the top, there are fields for 'File #' (29), 'DBA #' (0), 'Application Date' (5/21/2002), and 'Torres, Wanda'. A 'Main Menu' button and an 'Upload to PASS' button are also visible. Below these fields is a navigation bar with tabs: 'Applicant Information', 'Prior Coverage', 'Coverages and Limits' (which is circled in red), 'Vehicles', 'Operators', 'Premium', 'Financing', and 'NYAIP'. The main content area is divided into two columns of dropdown menus. The left column includes: 'Bodily Injury Liability' (25/50), 'Property Damage Liability' (\$10,000), 'Personal Injury Protection' (None) with a '\$50,000' dropdown, 'Additional PIP' (None), 'OBEL Coverage' (\$0), 'Medical Payments Coverage' (\$5,000), 'Statutory Unins. Motorist Cover' (25/50), and 'Voluntary Unins. Motorist Cover' (25/50). The right column includes: 'Non-Owner Policy?' (checked), 'Type of Vehicle Operated?' (P), 'Operated in Occupation or Bus?' (unchecked), 'Owned by Member of Household?' (checked), 'Ins. Co. Providing Liab. Covrge' (Bob & Sons), and 'Applicant Excluded?' (checked). At the bottom right, there are '<< Back' and 'Next >>' buttons.

The Coverage's and Limits tab contains information about the policy coverage.

-Click Next to continue.

Application Entry

The screenshot displays the 'Application Entry' software interface. At the top, there are fields for 'File #' (29), 'DBA #' (0), 'Application Date' (5/21/2002), and 'Torres, Wanda'. Below this is a navigation bar with tabs: 'Applicant Information', 'Prior Coverage', 'Coverages and Limits', 'Vehicles' (highlighted with a red circle), 'Operators', 'Premium', 'Financing', and 'NYAIP'. The main form area is divided into two columns. The left column contains fields for 'Vehicle #' (1), 'Year' (2000), 'Make' (ACUR), 'VIN' (JH4DC4468Y, highlighted with a blue circle), 'Model Body Style' (INTEGRA GS), 'Owner Name' (Torres, Wanda), 'Address' (364 Elm street), 'City' (ALBANY), 'State' (NY), 'Zip' (12295-3456), 'Garaged' (364 Elm street), 'Registration State' (NY), 'Cylinders' (4), 'HP/CI/CC', 'Purchase Date', 'New/Used', 'Cost' (\$0.00), 'Veh. Use', and 'One Way Work Mileage' (0). The right column contains fields for 'Antitheft', 'Active/Pass', 'Model', 'Brand', '# of Passive Restraints' (0), 'Anti Lock Brakes' (checked), 'Day Running Lights?', '# Years CDC' (0), 'Work Loss Credit', 'Coverage' (L), 'Comprehensive Ded.' (\$0), 'Full Glass', and 'Collision Ded.' (\$0). Two buttons are visible at the bottom right: '<< Back' and 'Next >>'. The 'Vehicle/VIN Lookup' and 'Default Applicant's Info' buttons are also highlighted with blue circles.

The Vehicles tab contains information relating to each vehicle covered under the current policy. This form also contains buttons for VIN lookups and default application information.

-Click Next to continue.

Application Entry

Application Entry

File # 29 DBA # 0 Application Date: 5/21/2002 Torres, Wanda Main Menu Upload to PASS

Applicant Information Prior Coverage Coverages and Limits Vehicles Operators Premium Financing NYAIP

Operator No.: 1 Date of Birth: 6/24/1982
Operator Name: Torres, Wanda Sex: F Age: 20
Relationship to Applicant: SELF Marital Status: Single
License Number: AEF598 State: NY DDC? DE?
Of Years Licensed: 5 3 Yrs? Accidents or Convictions?
Obet 100 Miles Miles To Work: 0

Vehicles Accident/Convictions

VIN	Year	Make	Cvg	Symbol	% Usage	Rate
1 JH4DC4468Y	2000	ACUR	L	22	100	8A

<< Back Next >>

The Operators tab contains information about the operators covered under the policy. Located at the bottom section of the form are two tabs containing information about the vehicles and accidents and convictions.

-Click Next to continue.

Application Entry

Application Entry

File # 29 DBA # 0 Application Date: 5/21/2002 Torres, Wanda Main Menu Upload to PASS

Applicant Information Prior Coverage Coverages and Limits Vehicles Operators **Premium** Financing NYAIP

Vehicle #: 1
Make: ACUR
Year: 2000
INTEGRA GS

	Cov/Ded	Premium
BI	25/50	\$295.00
PD	\$10,000	\$275.00
PIP	\$50,000	\$269.00
MP	\$5,000	\$2.00
COMP	\$0	\$0.00
COLL	\$0	\$0.00

Additional PIP:	None	\$0.00	\$0.00
OBEL:		\$0.00	\$0.00
Statutory Uninsured Motorist:	25/50		\$22.00
Voluntary Uninsured Motorist:	25/50		\$5.00

TOTAL PREMIUM: \$888.00

Rate Class: 8A Points: 0 Terr: 13 Symbol: 22

Premium Breakdown
Recalculate Premium
<< Back
Next >>

The Premium tab contains non-editable information about the application premium. This form also contains buttons to recalculate, and displays a breakdown of the premium.

-Click Next to continue.

Application Entry

Premium Breakdown

Vehicle #: Year: Make:

	BASE		INCREASED LIMITS		Premium
	Cov/Ded	Premium	Cov/Ded	Factor	
# Years CDC: <input type="text" value="0"/>	BI 25/50	\$345	25/50	1.000	\$295.00
Inexper Oper: <input type="text" value="No"/>	PD \$10,000	\$321	\$10,000	1.000	\$275.00
Driver Ed-Liab: <input type="text" value="No"/>	PIP \$50,000	\$321			\$289.00
Driver Ed-Coll: <input type="text" value="No"/>	MP \$5,000	\$2			\$2.00
Defnsiv Drvr: <input type="text" value="Yes"/> <input type="text" value="0.9"/>	COMP \$200	\$1,152	\$0	1.000	\$0.00
Points Srchg: <input type="text" value="0"/>	COLL \$200	\$0	\$0	1.000	\$0.00
Multi-Car Disc: <input type="text" value="1"/>					
Anti-Lock Brks: <input type="text" value="Yes"/> <input type="text" value="0.95"/>			Additional PIP: <input type="text" value="None"/>	\$0.00	\$0.00
Passive Rstrnt: <input type="text" value="0"/>			OBEL: <input type="text" value=""/>	\$0.00	\$0.00
# Airbags: <input type="text" value="0"/>			Statutory Uninsured Motorist: <input type="text" value="25/50"/>		\$22.00
DT Run Lights: <input type="text" value="No"/>			Voluntary Uninsured Motorist: <input type="text" value="25/50"/>		\$5.00
Anti-Theft: <input type="text" value=""/>					
Full Glass: <input type="text" value="No"/>					
Work Loss: <input type="text" value="No"/>					
					TOTAL PREMIUM: <input type="text" value="\$888.00"/>

Rate Class: Points: Terr: Symbol:

An example of the Premium Breakdown form.

-Click Close to return to the application.

Application Entry

The screenshot displays the 'Application Entry' software window. At the top, there are fields for 'File # 29', 'DBA # 0', 'Application Date: 5/21/2002', and 'Torres, Wanda'. A 'Main Menu' button and an 'Upload to PASS' button are also visible. Below this is a navigation bar with tabs for 'Applicant Information', 'Prior Coverage', 'Coverages and Limits', 'Vehicles', 'Operators', 'Premium', 'Financing', and 'NYAIP'. The 'Financing' tab is selected and circled in red. The main area contains a form with the following fields and values:

Premium Total	\$888.00
First Payment Date:	
APR:	0.22%
Recalculate:	[Recalculate]
Broker Fee:	\$0.00
Total Prem:	\$888.00
Down Payment: 0.00%	\$0.00
Amount Financed:	\$888.00
Finance Charge:	\$10.00
Total Payments:	\$898.00
No. of Installments:	9
Installment Amount:	\$99.78

At the bottom right, there are buttons for '<< Back' and 'Next >>'. A 'Financing Agreement' button is circled in blue.

The Financing tab contains information about the financing, and provides a button for quickly viewing the Finance Agreement.

-Click Next to continue.

Application Entry

The screenshot displays a software interface for entering a financing agreement. A window titled "Financing Agreement" is open, showing a detailed form with various fields and sections. A red circle highlights the window's title bar and the "X" button in the upper right corner. The main application window behind it shows a navigation menu with options like "Vehicles", "Operators", "Premium", "Financing", and "NYAIP". The "Financing" option is selected. The main window also has buttons for "Recalculate", "Financing Agreement", "<< Back", and "Next >>". The top of the main window shows the date "2/21/2002" and the user name "Torres, Wanda".

Shown is an example of the Finance Agreement. Printouts of the agreement can be conveniently made at this point.

-Click the X in the upper right corner to close and return to the application.

Application Entry

Application Entry

File # 29 DBA # 0 Application Date: 5/21/2002 Torres, Wanda Main Menu Upload to PASS

Applicant Information Prior Coverage Coverages and Limits Vehicles Operators Premium Financing NYAIP

Carrier Code:
Policy Number:
Policy Period:
AIP Case Number:
Effective Date:
Actual Premium:

Carrier Information
Name:
Address:
City:
State:
Zip:

<< Back
Finish

The NYAIP tab contains carrier information, etc. This form also has a button which allows for instant upload of the application to the PASS website.

-Click Finish to complete the application.